

For those seeking assistance in paying for needed home care services only.

In order to hasten the process of applying you to the Waiver program, it would be very helpful if you could have the following information available at the time of assessment.

INCOME

Pension
(Work, Social Security,
Veterans, Railroad)
Rental Income
Any other source of income

ASSETS

Checking Acct.
Savings Acct.
Life Insurance
Burial Accounts
CD's
Stocks
Bonds
Trusts
Annuities
Property Deeds
Vehicle Title or Registration
Retirement Accounts

EXPENSES

Rent
Loan Payments
Insurance Premiums
(Health, Life, Car &
Homeowners)
Property Tax Statement

CARDS

Social Security
Medicare
Medicaid (if applicable)
Health Insurance
Birth Certificates

Please remember that this information is only necessary if you want UPCAP to assist you with paying for the cost of the home care services you may need.