



**UPCAP LONG TERM CARE PROGRAMS  
RELEASE OF CONFIDENTIAL MEDICAL INFORMATION**

**PHYSICIAN:** \_\_\_\_\_  
**ADDRESS:** \_\_\_\_\_  
 \_\_\_\_\_

**CLIENT:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**D.O.B:** \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**SS#:** \_\_\_\_\_

**MA RECIPIENT ID #** \_\_\_\_\_

The above-named person has been assessed and deemed eligible for enrollment into UPCAP's Care Management Program. The medical information being requested is necessary to validate medical eligibility and is also useful in determining service eligibility. We request this information based on your knowledge of the above named individual and to facilitate our development of a service care plan.

**DIAGNOSIS:** Primary: \_\_\_\_\_

Secondary: \_\_\_\_\_

Chronic Illness: Yes \_\_\_\_\_ No \_\_\_\_\_

**DATE INDIVIDUAL WAS LAST SEEN:** \_\_\_\_\_

Estimated number of months which medical treatment will be required for the diagnosis: \_\_\_\_\_

**Estimated number of office / clinic visits:** \_\_\_\_\_ X PER \_\_\_\_\_ Week \_\_\_\_\_ Month \_\_\_\_\_ Other Specify \_\_\_\_\_

Will this change? YES \_\_\_\_\_ (When \_\_\_\_\_) NO \_\_\_\_\_

**CURRENT MEDICATIONS:** (PER CLIENT REPORT, **IF CHANGES OR ADDITIONS, PLEASE LIST**)

NAME AND STRENGTH	FREQ.	PRESCRIBING M.D.	NAME AND STRENGTH	FREQ.	PRESCRIBING M.D.
<b>SEE ATTACHED MEDICATION LIST</b>					

**ALLERGIES** \_\_\_\_\_

**TREATMENT PRESCRIBED:** \_\_\_\_\_

**AMBULATORY STATUS:** (1) Independently (2) With Assist (3) Non-Ambulatory

**PROGNOSIS:** \_\_\_\_\_

**RECENT SURGERY DATE:** \_\_\_\_\_ If applicable, please describe: \_\_\_\_\_

\_\_\_\_\_

**DIET:** .

**MD APPROVES USE OF HOME DELIVERED MEALS:** YES \_\_\_\_\_ NO \_\_\_\_\_

**CONTINUED ON REVERSE SIDE**

DOES INDIVIDUAL REQUIRE SPECIAL TRANSPORTATION? YES \_\_\_ NO \_\_\_

DOES INDIVIDUAL NEED TO BE ACCOMPANIED TO MEDICAL APPOINTMENTS? YES \_\_\_ NO \_\_\_

**UPCAP'S SUPPORTS COORDINATORS ASSESSED THE NEEDS IN THE BELOW CATEGORIES:**

PERSONAL CARE ACTIVITIES:	SERVICES NEEDED:
<input type="checkbox"/> Eating	<input type="checkbox"/> Specialized Feeding
<input type="checkbox"/> Meal Preparation	<input type="checkbox"/> Range of Motion
<input type="checkbox"/> Transferring	<input type="checkbox"/> Suctioning
<input type="checkbox"/> Bathing	<input type="checkbox"/> Catheters or leg Bags
<input type="checkbox"/> Laundry	<input type="checkbox"/> Colostomy Care
<input type="checkbox"/> Taking Meds	<input type="checkbox"/> Bed sore Prevention
<input type="checkbox"/> Dressing	<input type="checkbox"/> Other _____
<input type="checkbox"/> Toileting	
<input type="checkbox"/> Shopping/Errands	
<input type="checkbox"/> Mobility	
<input type="checkbox"/> Grooming	
<input type="checkbox"/> Housework	

**COMMENTS:**

**DO YOU AGREE AND CERTIFY NEED FOR ASSISTANCE? \_\_\_ YES \_\_\_ NO**

\*\*\*\*\*

\*\*ADDITIONAL COMMENTS / HISTORICAL BACKGROUND WHICH MAY BE BENEFICIAL IN SERVING OUR CLIENT:

NOTE: Client is no longer in the work force.

\*\*\*\*\*

By my signature, I attest that the above-named individual meets the nursing facility level of care as established by the Michigan Department of Health and Human Services, and that the person desires to participate in UPCAP's Care Management/Waiver Program.

**Physician Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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**CLIENT AUTHORIZATION OR RELEASE OF CONFIDENTIAL MEDICAL INFORMATION**

I, \_\_\_\_\_, am voluntarily participating in UPCAP's LTC Programs. I have been informed of this request for medical information and hereby authorize release of all medical records and relevant information which may be requested as a result of my participation in this program. This authorization will expire on \_\_\_\_\_.

\_\_\_\_\_  
Client's (Authorized Representative) Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness or Supports Coordinator Signature

\_\_\_\_\_  
Date

\*\*\*\*\*

**PLEASE RETURN THIS FORM (OR A COPY) TO:**

**UPCAP – Long Term Care Programs**

**Thank you for your assistance. If you have any questions, please call us at**